

Statement of Financial Position



Please read carefully

📞 1800 678 979

Please provide the following information on all assets and liabilities

Property Assets

Property Address	Estimated Value	Loan Limit	Loan Balance	Lender
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Personal Investments - Cheque, Savings, Term Deposits, Other accounts and publicly listed shares

Description	Institution	Present Value
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Other Debt/Liabilities - Credit Cards, Store Cards, Unsecured Overdrafts, etc.

Description	Institution	Debt Limit	Amount Owing
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1. Full Name:

1. Signature:

Date: / /

2. Full Name:

2. Signature:

Date: / /